

**Duchesne, Marc**

**From:** Moreau, Elliette  
**Sent:** July-27-15 9:11 AM  
**To:** sylvain.rigaud@nortonrosefulbright.com; STEVEN.WEISZ@blakes.com;  
BERNARD.BOUCHER@blakes.com  
**Cc:** Virginie.Fortin@ebcinc.com; Duchesne, Marc; Gagnon, François D.  
**Subject:** In the matter of the Plan of Compromise or Arrangement of: Bloom Lake General  
Partner Limited et al (CCAA)  
**Attachments:** MTL01 -#3431314-v1-Lettre to Mtre Rigaud, Mtre Boucher and Mtre Weisz.PDF

Please see the attached letter.

Thank you,



Elliette Moreau

Adjointe juridique / Legal assistant

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July 24, 2015

**BY EMAIL**

Mtre Sylvain Rigaud  
**NORTON ROSE FULBRIGHT CANADA S.E.N.C.R.L.,S.R.L.**  
1 Place Ville Marie  
Suite 2500  
Montréal QC H3B 1R1

Mtre Bernard Boucher  
**BLAKE, CASSELS & GRAYDON S.E.N.C.R.L.**  
600 boulevard de Maisonneuve Ouest  
Suite 2200  
Montréal QC H3A 3J2

Mtre Steven J. Weisz  
**BLAKE, CASSELS & GRAYDON S.E.N.C.R.L.**  
199 Bay Street  
Suite 4000  
Toronto, Ontario M5L 1A9

**Re :** In the matter of the *Companies' Creditor Arrangement Act* of BLOOM LAKE GENERAL PARTNER LIMITED et al. (the "Petitioners")  
Our file : 296328-000001

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Dear colleagues:

As you know we represent EBC Inc. and Groupe UNNU-EBC s.e.n.c., secured creditors of the Petitioners who have registered construction legal hypothecs on the assets of the Bloom Lake Iron Ore Mine Limited Partnership and Bloom Lake General Partner Limited ("**Bloom Lake**"). We have reviewed the Motion for the Issuance of an Order Extending the Stay Period served recently and we understand that the Petitioners have received a number of proposals from qualified bidders as well as liquidation proposals for their assets. Both the Eight Report of the Monitor and the Motion make reference to these proposals without any information on the assets subject to the offers and the purchase price offered.

Our clients having claims in excess of \$28,500,000 secured by a charge on Bloom Lake's immovable property have a significant interest in this sale process. As such our clients need to be kept informed of any and all development to occur during the process. Accordingly we have received instructions to request from the Petitioners copy of the bids and offers referred to in the Motion and the Eight Monitor's Report. Needless to say that our clients are willing to enter into

a non-disclosure agreement with the Petitioners setting out terms and condition that would typically apply in these circumstances.

We would appreciate receiving the Petitioner's decision on the requested disclosure prior to the hearing of July 30.

Best regards,

**BORDEN LADNER GERVAIS, S.E.N.C.R.L., S.R.L.**



Marc Duchesne

MD/em

c.c. Me Virginie Fortin, *EBC Inc.*

MTL01: 3430264: v1